

Date: September 12, 2024.

To,

**The Board of Directors**

**Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)**

Office No. 103, Akruiti Arcade, J.P.Road,  
Opposite A.H. Wadia School,  
Andheri West, Mumbai - 400 058,  
Maharashtra, India

**Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited)**

801 - 804, Wing A, Building No 3,  
Inspire BKC, G Block Bandra Kurla Complex,  
Bandra East Mumbai - 400 051,  
Maharashtra, India

**Motilal Oswal Investment Advisors Limited**

Motilal Oswal Tower,  
Rahimtullah Sayani Road  
Opposite Parel ST Depot, Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India

**SBI Capital Markets Limited**

1501, 15th Floor, A & B Wing  
Parinee Crescenzo  
G Block, Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Maharashtra, India

*(The aforementioned book running lead managers and any other book running lead managers appointed by the Company are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")*

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited) ("the Company") and such offer, the "Offer")**

We, M/s Manish Ghia & Associates independent practicing company secretary, with the firm registration number P2006MH007100 and the peer review number PR 822/2020 issued by the Peer Review Board of the Institute of Company Secretaries in India, which is valid until 2024-2025 (annexed as "Annexure A"), have received a request from the Company for (i) confirming certain details in connection with the build-up of the issued, subscribed and paid-up share capital of the Company; (ii) confirming certain details in connection with the build-up of the shareholding of the promoters of the Company ("Promoters") and other shareholders of the Company ("Other Shareholders") and (iii) carrying out a search with respect to certain corporate records and secretarial forms filed by the Company with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), which are identified in "Annexure B".



**I. Build-Up of the Issued and Paid-up Share Capital of the Company**

In relation to the build-up of the issued and paid-up share capital of the Company, we have reviewed (i) signed minutes of the meetings of the board of directors of the Company (the "Board"), (ii) signed minutes of the annual general meetings and extra-ordinary general meetings of the Company; (iii) certified true copies of Board resolutions and shareholders resolutions for the issuance of Equity shares and preference shares of the Company ("Shares") and Board resolutions for the allotment of Equity Shares and Preference Shares since incorporation of the Company, along with the relevant filings with the RoC, as applicable, (iv) the constitutional documents of the Company, as then applicable to the relevant issuance and allotment of Equity Shares and Preference Shares; (v) relevant regulatory approvals obtained by the Company and/or filings made by the Company (including Forms FC-GPR ) with the Reserve Bank of India ("RBI") in respect of issuances of such shares and the entity master form of the Company on the portal operated by the RBI (vi) BenPos statement dated September 06, 2024, furnished by the Company.(vii) certain other information and documents received from the Company.

Based on the procedures described above and the information obtained from the Company, we hereby certify that:

- (i) the build-up of the Equity Share capital and Preference Shares of the Company is as included in **Annexure C**;
- (ii) the Equity Shares and Preference Shares issued by the Company from the date of incorporation and until the date of this certificate have been issued and allotted in compliance with (a) the provisions of the Companies Act, 1956, including but not limited to Sections 67 and 81 thereof and the rules made thereunder, as applicable; (b) the provisions of the Companies Act, 2013, including but not limited to Sections 25, 28, 42 and 62 thereof and the rules made thereunder, as applicable; and
- (iii) the Company has passed all required resolutions and made the required form filings and submissions to the RoC and the RBI, as applicable, and we have reviewed copies of such form filings and submissions.
- (iv) application monies have been received (in case of private placement or a preferential issue of Equity Shares in a separate bank account) for all allotment of Equity Shares made by the Company and forfeited shares have been disposed in case of non-receipt of the call monies.

**II. Build-up of the Shareholding of the Promoters and Other Shareholders in the Company**

In relation to the build-up of the shareholding of the Promoters and Other Shareholders in the Company, we have reviewed: (i) the books of accounts and records maintained by the Company in relation to the build-up of the shareholding of the Promoters and Other Shareholders in the Company, (ii) relevant documents in relation to the allotments made to the Promoters and other Shareholders and the share transfers made to and by the Promoters and Other Shareholders including the share transfer registers, share transfer forms, depository instructions slips ("DIS Slips"), Forms FC-TRS filed with the RBI, minutes of the meetings of the Board, committees of the Board and the shareholders of the Company, register of members, forms filed with the RoC, as applicable, in connection with the allotments made to the Promoters; (iii) the demat statements of the Promoters and Other Shareholders and (iv) certain other information and documents received from the Company and the Promoters.

Based on the procedures described above and the information obtained from the Company, we hereby certify that:

- (i) the build-up of the Equity Shares and Preference Shares held by the Promoters and Other Shareholders is as included in **Annexure D**;
- (ii) the build-up of the securities held by Promoters and held by the Other shareholders in the Company is as included in **Annexure D**;
- (iii) the Equity Shares and Preference Shares acquired by or transferred by the Promoters and Other Shareholders as described in **Annexure D** have been acquired and/or transferred in compliance with (a) the provisions of the Companies Act, 1956 and the rules made thereunder, as applicable; (b) the provisions of the Companies Act, 2013 and the rules made thereunder, as applicable;



- (iv) the acquisitions and transfers of Equity Shares and Preference Shares by the Promoters and Other Shareholders as included in **Annexure D**, were carried out through duly stamped (paid through adhesive stamps) share transfer forms including affixed and DIS Slips and we have reviewed copies of such share transfer forms and DIS Slips.

### III. Searches for Missing and/or Untraceable Documents

In relation to the searches for the documents identified in **Annexure B-1**, we have (i) carried out an independent search/inspection of documents available in the digital records maintained on the Ministry of Corporate Affairs portal at [www.mca.gov.in](http://www.mca.gov.in) ("**MCA Portal**"); (ii) carried out a physical search of the documents filed by the Company with the RoC at Mumbai, maintained at Belapur, Navi Mumbai office of the RoC office. (iii) reviewed the list maintained by the RoC in accordance with the Disposal of Records (in the Office of the Registrar of Companies) Rules, 2003 in relation to the corporate records, no records of the company has been disposed-off and (iv) reviewed other records of the Company located at the registered office of the Company located at Office No. 103, Akruti Arcade, J.P.Road, Opposite A.H. Wadia School, Andheri West, Mumbai - 400 058, Maharashtra, India, in accordance with the request of the Company through its letter dated August 06, 2024.

**Annexure B-1**, are not traceable either at the office of the RoC, or available on the MCA Portal or at the offices of the Company. In this regard, please see attached as **Annexure B-2**, the payment challan(s) in relation to our application to search for the records maintained by the RoC. Based on our search, we have, however, reviewed certain other documents to verify details of the actions to which the aforesaid corporate records and forms related, as set out in **Annexure B-1**.

We confirm that the information in this certificate is true, fair, complete, correct, accurate and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context and will enable investors to make a well-informed decision and nothing has come to our attention which may suggest otherwise.

We further confirm that we are an independent entity with no direct or indirect interest in the Company or its subsidiaries except for the provision of professional services in the ordinary course of our profession.

We also consent to the references to us as "Practicing Company Secretary" in the Offer Documents and references to us as required under Section 26 (1) of the Companies Act read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and to be named as an "expert" in terms of Section 2(38) and Section 26(5) and any other applicable provisions of the Companies Act, 2013, as amended, in the Offer Documents (*defined below*) in connection with the Offer.

We confirm that this certificate is for information and for inclusion (in part or full) in the draft red herring prospectus of the Company ("**DRHP**") proposed to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**", and together with the DRHP, the RHP and other Offer -related documents, the "**Offer Documents**") to be filed subsequently with the RoC and thereafter with the SEBI and the Stock Exchanges and in any other materials or documents in relation to the Offer.

This certificate may be relied upon by the Company, the book running lead managers to the Offer (the "**Lead Managers**") and their respective affiliates and the legal advisors to each of the Company and the Lead Managers, and to assist the Lead Managers in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We also consent to this certificate being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. We also consent to the inclusion of this certificate and the annexures hereto as a part of "**Material Contracts and Documents for Inspection**" in connection with the Offer, which may be available for inspection from the date of the filing of the RHP until the bid/offer closing date in the Offer.



We confirm that we will immediately inform the Company, the Lead Managers and the legal advisors to each of the Company and the Lead Managers in relation to the Offer of any changes in writing to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Company, the Lead Managers and the legal advisors to each of the Company and the Lead Managers, can assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Offer.

We agree to keep the information regarding the Offer, strictly confidential.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the DRHP, the RHP and the Prospectus.

Yours faithfully,

For Manish Ghia & Associates  
Company Secretaries

*Mannish L Ghia*



**Name:** CS Mannish L Ghia  
**Designation:** Partner  
**Membership Number:** FCS 6252  
**Certificate of Practice Number:** 3531  
**UDIN:** F006252F001196210

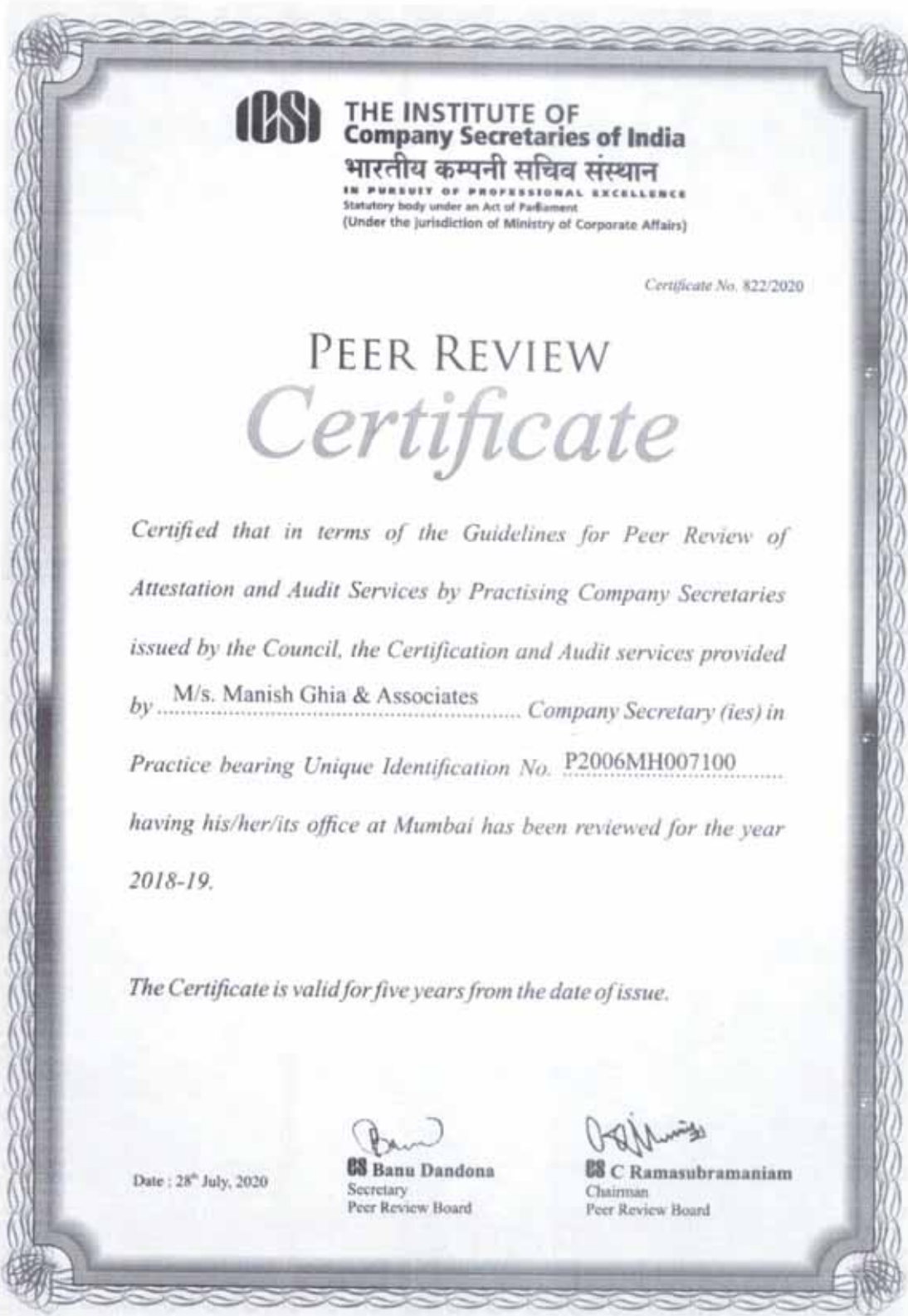
**Place:** Mumbai

CC:

Legal Counsel to the Company as to Indian Law	Legal Counsel to the Book Running Lead Managers as to Indian Law
<b>Indus Law</b> 1502B, 15 <sup>th</sup> Floor, Tower - 1C One World Centre, Senapati Bapat Marg Lower Parel Mumbai 400 013, Maharashtra, India	<b>Trilegal</b> One World Centre, 10 <sup>th</sup> floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel Mumbai 400 013 Maharashtra, India

Encl.: As above

ANNEXURE A



ANNEXURE B

S. No.	Date of allotment of Equity Shares/ Preference Shares / other RoC filings	Brief particulars of search requested
1.	Nil	Nil

ANNEXURE B-1

S. No.	Brief particulars of untraceable corporate record or form filing	Date of Documents	Available alternate documents relied on to identify/ corroborate untraceable information
1.	Form - 1A	-	Certificate of Incorporation
2.	Form - 1	July 08, 2004	Certificate of Incorporation, Memorandum and Articles of Association.
3.	Form GNL 1	June 9, 2017	Resolution of Board of Directors and Scheme of Merger of Laxmi Dental Exports Private Limited and Illusion Dental Laboratory Private Limited



ANNEXURE B2

MINISTRY OF CORPORATE AFFAIRS RECEIPT		
<b>SRN:</b> UU00401809/ BharatKoshOrderId :1-14709967072 <b>SRN Date:</b> 05/08/2024 18:07:54		<b>Service Request Date:</b> 05/08/2024
<b>RECEIVED FROM:</b>		
<b>Name:</b> MG CONSULTING PRIVATE LIMITED <b>Address:</b> 4, CHANDAN NIWAS (OLD), M V ROAD, OFF ANDHERI KURLA ROAD, ANDHERI (E), Mumbai, Mumbai, Maharashtra, 400069		
<b>FULL PARTICULARS OF REMITTANCE</b>		
<b>Service Type:</b> VPD		
Service Description	Type of Fee	Amount (Rs.)
LAXMI DENTAL LIMITED ( U51507MH2004PLC147394 )	Normal	100
<b>Total</b>		<b>100</b>
<b>Mode of Payment:</b> Online		
<b>Received Payment Rupees:</b> One Hundred Rupees Only.		
Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week		



ANNEXURE C

Date of allotment of equity shares	Nature of allotment	Total number of Equity Shares allotted	Cumulative number of equity shares	Face value (₹)	Offer price per equity share (₹)	Nature of consideration	Details of allottees and number of equity shares allotted																					
July 8, 2004#	Allotment pursuant to subscription to the Memorandum of Association	10,500	10,500	10	10	Cash	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 10 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Rajesh Vrajlal Khakhar</td> <td>2,500</td> </tr> <tr> <td>2.</td> <td>Ashirwad Nadar</td> <td>2,500</td> </tr> <tr> <td>3.</td> <td>Sameer Kamlesh Merchant</td> <td>2,500</td> </tr> <tr> <td>4.</td> <td>Jigna Rajesh Khakhar</td> <td>1,000</td> </tr> <tr> <td>5.</td> <td>Roshni Nadar</td> <td>1,000</td> </tr> <tr> <td>6.</td> <td>Aika Merchant</td> <td>1,000</td> </tr> </tbody> </table>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 10 each	1.	Rajesh Vrajlal Khakhar	2,500	2.	Ashirwad Nadar	2,500	3.	Sameer Kamlesh Merchant	2,500	4.	Jigna Rajesh Khakhar	1,000	5.	Roshni Nadar	1,000	6.	Aika Merchant	1,000
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March 29, 2005	Further Issue	289,500	300,000	10	10	Cash	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 10 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Rajesh Vrajlal Khakhar</td> <td>42,500</td> </tr> <tr> <td>2.</td> <td>Ashirwad Nadar</td> <td>42,500</td> </tr> <tr> <td>3.</td> <td>Sameer Kamlesh Merchant</td> <td>57,500</td> </tr> <tr> <td>4.</td> <td>Jigna Rajesh Khakhar</td> <td>44,000</td> </tr> <tr> <td>5.</td> <td>Roshni Nadar</td> <td>44,000</td> </tr> <tr> <td>6.</td> <td>Alka Merchant</td> <td>59,000</td> </tr> </tbody> </table>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 10 each	1.	Rajesh Vrajlal Khakhar	42,500	2.	Ashirwad Nadar	42,500	3.	Sameer Kamlesh Merchant	57,500	4.	Jigna Rajesh Khakhar	44,000	5.	Roshni Nadar	44,000	6.	Alka Merchant	59,000
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February 3, 2015	Rights Issue	100	300,100	10	2,150	Cash	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 10 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Orbimed Asia II Mauritius Limited*</td> <td>100</td> </tr> </tbody> </table> <p><small>* Surviving entity pursuant to amalgamation of Orbimed Asia II Mauritius FDI Investments Limited, the erstwhile shareholder, into Orbimed Asia II Mauritius Limited.</small></p>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 10 each	1.	Orbimed Asia II Mauritius Limited*	100															
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December 10, 2015	Rights Issue	4,651	304,751	10	2,150	Cash	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 10 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Rajesh Vrajlal Khakhar</td> <td>2,791</td> </tr> <tr> <td>2.</td> <td>Sameer Kamlesh Merchant</td> <td>1,860</td> </tr> </tbody> </table>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 10 each	1.	Rajesh Vrajlal Khakhar	2,791	2.	Sameer Kamlesh Merchant	1,860																								
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March 11, 2016	Rights Issue	1,017	305,768	10	2,150	Cash	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 10 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Kunal Kamlesh Merchant</td> <td>1,017</td> </tr> </tbody> </table>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 10 each	1.	Kunal Kamlesh Merchant	1,017																											
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November 17, 2017	Scheme of Amalgamation	2,146	307,914	10	Nil	Other than cash*	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 10 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Rajesh Vrajlal Khakhar</td> <td>901</td> </tr> <tr> <td>2.</td> <td>Hasmukh Vrajlal Khakhar</td> <td>236</td> </tr> <tr> <td>3.</td> <td>Parag Jamnadas Bhimjiyani</td> <td>236</td> </tr> <tr> <td>4.</td> <td>Sameer Kamlesh Merchant</td> <td>537</td> </tr> <tr> <td>5.</td> <td>Amrish Mahendrabhai Desai</td> <td>236</td> </tr> </tbody> </table>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 10 each	1.	Rajesh Vrajlal Khakhar	901	2.	Hasmukh Vrajlal Khakhar	236	3.	Parag Jamnadas Bhimjiyani	236	4.	Sameer Kamlesh Merchant	537	5.	Amrish Mahendrabhai Desai	236															
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June 4, 2024	Private Placement	1,146	309,060	10	13,092	Other than cash**	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 10 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Anil Tilakraj Arora</td> <td>573</td> </tr> <tr> <td>2.</td> <td>Jyotika Anil Arora</td> <td>573</td> </tr> </tbody> </table>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 10 each	1.	Anil Tilakraj Arora	573	2.	Jyotika Anil Arora	573																								
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<b>Split of equity shares</b>																																								
June 07, 2024	Split of Equity shares	-	1,545,300	2	-	-	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.																																	
June 14, 2024	Bonus issue in the ratio of 17 Equity Shares for every 1 Equity Share held	26,270,100	27,815,400	2	-	-	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of allottee/shareholder</th> <th>Number of Equity Shares of face value of ₹ 2 each</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Rajesh Vrajlal Khakhar</td> <td>8,963,845</td> </tr> <tr> <td>2.</td> <td>Sameer Kamlesh Merchant</td> <td>8,594,945</td> </tr> <tr> <td>3.</td> <td>Jigna Rajesh Khakhar</td> <td>4,421,700</td> </tr> <tr> <td>4.</td> <td>Hasmukh Vrajlal Khakhar</td> <td>1,187,875</td> </tr> <tr> <td>5.</td> <td>Amrish Mahendrabhai Desai</td> <td>1,187,875</td> </tr> <tr> <td>6.</td> <td>Parag Jamnadas Bhimjiyani</td> <td>1,187,875</td> </tr> <tr> <td>7.</td> <td>Kunal Kamlesh Merchant</td> <td>620,075</td> </tr> <tr> <td>8.</td> <td>Dr. Anil Arora</td> <td>48,705</td> </tr> <tr> <td>9.</td> <td>Jyotika Anil Arora</td> <td>48,705</td> </tr> <tr> <td>10.</td> <td>OrbiMed Asia II Mauritius Limited</td> <td>8,500</td> </tr> </tbody> </table>	Sr. No.	Name of allottee/shareholder	Number of Equity Shares of face value of ₹ 2 each	1.	Rajesh Vrajlal Khakhar	8,963,845	2.	Sameer Kamlesh Merchant	8,594,945	3.	Jigna Rajesh Khakhar	4,421,700	4.	Hasmukh Vrajlal Khakhar	1,187,875	5.	Amrish Mahendrabhai Desai	1,187,875	6.	Parag Jamnadas Bhimjiyani	1,187,875	7.	Kunal Kamlesh Merchant	620,075	8.	Dr. Anil Arora	48,705	9.	Jyotika Anil Arora	48,705	10.	OrbiMed Asia II Mauritius Limited	8,500
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\* Pursuant to the Scheme of Amalgamation, our Company issued and allotted 100 fully paid-up equity shares of ₹10 each for every 13,979 fully paid-up equity shares of ₹10 each of Illusion Dental Laboratory Private Limited in consideration of the amalgamation of Illusion Dental Laboratory Private Limited into and with our Company.

\*\* Pursuant to a share swap agreement dated May 31, 2024 entered into between Bizdent Devices Private Limited, Anil Tilakraj Arora, Jyotika Anil Arora and our Company, our Company acquired 223,334 equity shares (representing 10% of the total equity share capital of Bizdent Devices Private Limited) of Bizdent Devices Private Limited and issued 1,146 Equity Shares in our Company.

\* Although the Memorandum of Association was executed on July 8, 2004, it was signed on July 6, 2004.



ANNEXURE D

Date of allotment/transfer/ buy-back	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Offer / acquisition/ transfer price per Equity Share (in ₹)	% of the pre- Offer Equity Share capital	% of the post- Offer Equity Share capital
<b>Name of our Promoter: Rajesh Vrajlal Khakhar</b>						
July 8, 2004	Allotment pursuant to subscription to the Memorandum of Association	2,500	10	10	0.02%	[•]
March 29, 2005	Further issue	42,500	10	10	0.41%	[•]
March 03, 2007	Transfer of Equity Shares from Ashirwad Nadar	2,500	10	10	0.02%	[•]
March 03, 2007	Transfer of Equity Shares from Ashirwad Nadar	42,500	10	10	0.41%	[•]
December 10, 2015	Allotment pursuant to a Rights Issue	2,791	10	2,150	0.03%	[•]
March 30, 2015	Transfer by way of gift of Equity Shares from Jigna Rajesh Khakhar	12,603	10	NA	0.12%	[•]
November 17, 2017	Allotment of Equity Shares pursuant to the Scheme of Amalgamation	901	10	NA	0.01%	[•]
November 24, 2017	Transfer by way of gift of Equity Shares to Hasmukh Vrajlal Khakhar	(512)	10	NA	(0.01%)	[•]
November 24, 2017	Transfer by way of gift of Equity Shares to Amrish Mahendrabhai Desai	(326)	10	NA	(0.00%)	[•]
<b>Split of Equity shares</b>						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	8,963,845	2	NA	17.33	[•]
<b>Total</b>		<b>9,491,130</b>			<b>18.34%</b>	<b>[•]</b>



Name of our Promoter: Sameer Kamlesh Merchant						
July 8, 2004	Allotment pursuant to subscription to the Memorandum of Association	2,500	10	10	0.02%	[●]
March 29, 2005	Further issue	57,500	10	10	0.56%	[●]
March 30, 2015	Transfer of Equity Shares from Alka Merchant	4,758	10	10	0.05%	[●]
December 10, 2015	Allotment pursuant to a Rights Issue	1,860	10	2,150	0.02%	[●]
November 17, 2017	Allotment of Equity Shares pursuant to the Scheme of Amalgamation	537	10	10	0.01%	[●]
April 17, 2018	Transfer by way of gift of Equity Shares to Kunal Kamlesh Merchant	(698)	10	NA	(0.01%)	[●]
June 29, 2021	Transfer by way of transmission of Equity Shares from Alka Merchant	33,660	10	NA	0.33%	[●]
June 29, 2021	Transfer by way of transmission of Equity Shares from Alka Merchant	1,000	10	NA	0.01%	[●]
Split of Equity Shares						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	8,594,945	2	NA	16.61%	[●]
<b>Total</b>		<b>9,100,530</b>			<b>17.59%</b>	<b>[●]</b>



Name of our Promoter: Dharmesh Bhupendra Dattani						
August 28, 2024	Transfer by way of gift of Equity shares from Jigna Rajesh Khakhar	134,518	2	NA	0.26%	[•]
<b>Total</b>		<b>134,518</b>		Nil	<b>0.26%</b>	[•]



**Other Shareholders.**

<b>Name of other Shareholder: Jigna Rajesh Khakhar</b>						
July 8, 2004	Allotment pursuant to subscription to the Memorandum of Association	1,000	10	10	0.01%	[●]
March 29, 2005	Further issue	44,000	10	10	0.43%	[●]
March 3, 2007	Transfer of Equity Shares from Roshni Nadar	45,000	10	10	0.43%	[●]
March 30, 2015	Transfer by way of gift of Equity Shares to Parag Jamnadas Bhimjiyani	(12,150)	10	NA	(0.12%)	[●]
March 30, 2015	Transfer by way of gift of Equity Shares to Hasmukh Vrajlal Khakhar	(13,227)	10	NA	(0.13%)	[●]
March 30, 2015	Transfer by way of gift of Equity Shares to Rajesh Vrajlal Khakhar	(12,603)	10	NA	(0.12%)	[●]
<b>Split of Equity Shares</b>						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	4,421,700	2	NA	8.55%	[●]
August 28, 2024	Transfer by way of gift of Equity shares to Dharmesh Bhupendra Dattani	(134,518)	2	NA	(0.26%)	[●]
	<b>Total</b>	<b>4,547,282</b>			<b>8.79%</b>	<b>[●]</b>



Name of other Shareholder: Hasmukh Vrajlal Khakhar						
March 30, 2015	Transfer by way of gift of Equity Shares from Jigna Rajesh Khakhar	13,227	10	NA	0.13%	[●]
November 17, 2017	Allotment of Equity Shares pursuant to the Scheme of Amalgamation	236	10	NA	0.00%	[●]
November 24, 2017	Transfer by way of gift of Equity Shares from Rajesh Vrajlal Khakhar	512	10	NA	0.00%	[●]
Split of Equity Shares						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	1,187,875	2	NA	2.30%	[●]
August 28, 2024	Transfer by way of gift of Equity Shares to Prithvi Hasmukh Khakhar	(548,215)	2	NA	(1.06%)	[●]
August 28, 2024	Transfer by way of gift of Equity Shares to Manan Hasmukh Khakhar	(548,215)	2	NA	(1.06%)	[●]
<b>Total</b>		<b>161,320</b>			<b>0.31%</b>	



Name of other Shareholder: Amrish Mahendrabhai Desai						
March 30, 2015	Transfer by way of gift of Equity Shares from Alka Merchant	13,227	10	NA	0.13%	[●]
November 17, 2017	Allotment of Equity Shares pursuant to the Scheme of Amalgamation	236	10	NA	0.00%	[●]
November 24, 2017	Transfer by way of gift of Equity Shares from Rajesh Vrajlal Khakhar	326	10	NA	0.00%	[●]
November 24, 2017	Transfer by way of gift of Equity Shares from Alka Merchant	186	10	NA	0.00%	[●]
Split of Equity Shares						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	1,187,875	2	NA	2.30%	[●]
<b>Total</b>		<b>12,57,750</b>			<b>2.43%</b>	





Name of Other Shareholder: Parag Jamnadas Bhimjiyani						
March 30, 2015	Transfer by way of gift of Equity Shares from Alka Merchant	1,077	10	NA	0.01%	[●]
March 30, 2015	Transfer by way of gift of Equity Shares from Jigna Rajesh Khakhar	12,150	10	NA	0.12%	[●]
November 17, 2017	Allotment of Equity Shares pursuant to the Scheme of Amalgamation	236	10	NA	0.00%	[●]
November 24, 2017	Transfer by way of gift of Equity Shares from Alka Merchant	512	10	NA	0.00%	[●]
Split of Equity Shares						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	1,187,875	2	NA	2.30%	[●]
<b>Total</b>		<b>12,57,750</b>			<b>2.43%</b>	



Name of Other Shareholder: Kunal Kamlesh Merchant						
March 11, 2016	Allotment pursuant to a Rights Issue	1,017	10	2,150	0.01%	[●]
March 11, 2016	Transfer by way of gift of Equity Shares from Alka Merchant	1,395	10	0	0.01%	[●]
March 11, 2016	Transfer by way of gift of Equity Shares from Kamlesh Merchant	1,395	10	0	0.01%	[●]
February 26, 2018	Transfer by way of gift of Equity Shares from Alka Merchant	1,395	10	0	0.01%	[●]
April 17, 2018	Transfer by way of gift of Equity Shares from Kamlesh Merchant	1,395	10	0	0.01%	[●]
April 17, 2018	Transfer by way of gift of Equity Shares from Sameer Kamlesh Merchant	698	10	0	0.01%	[●]
Split of equity shares						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	620,075	2	NA	1.20%	[●]
<b>Total</b>		<b>656,550</b>			<b>1.27%</b>	<b>[●]</b>



Name of Other Shareholder: OrbiMed Asia II Mauritius Limited						
February 3, 2015	Allotment pursuant to a Rights Issue	100	10	2,150	0.00%	[●]
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
June 14, 2024	Bonus issue in the ratio of 17:1 (17 Equity Shares for every 1 Equity Share held)	8,500	2	NA	0.02%	[●]
<b>Total</b>		<b>9,000</b>			<b>0.02%</b>	<b>[●]</b>

Series A CCPS shareholding since the incorporation of our Company:

Date of allotment/transfer	Number of Series A CCPS allotted	Face value per Series A CCPS (₹)	Offer/acquisition/transfer price per Series A CCPS (₹)	Nature of consideration	Nature of transaction	% of the pre- Offer Series A CCPS
Name of Other Shareholder: Orbimed Asia II Mauritius Limited						
February 3, 2015	290,597	400	2,150	Cash	Rights Issue	100.00%
<b>Total</b>	<b>290,597</b>					<b>100.00%</b>

Date of allotment/transfer/ buy-back	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Offer / acquisition/ transfer price per Equity Share (in ₹)	% of the pre- Offer Equity Share capital	% of the post- Offer Equity Share capital
Name of other shareholder: Anil Tilakraj Arora						
June 04, 2024	Private Placement	573	10	10	0.00%	[●]
<b>Split of Equity shares</b>						
June 7, 2024	The share capital of our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.	-	2	-	-	-
<i>Post subdivision of face value of shares form Rs.10 to Rs.2 vide resolution dated June 07, 2024 the individual shareholding of the other shareholder aggregating to 2,865 Equity Shares of Rs. 2 each.</i>						
June 14, 2024	Bonus issue in the ratio of 17:1 (17 Equity Shares for every 1 Equity Share held)	48,705	2	NA	0.09	[●]
<b>Total</b>		<b>51,570</b>			<b>0.10%</b>	<b>[●]</b>

Name of other shareholder: Jyotika Anil Arora						
June 04, 2024	Private Placement	573	10	10	0.00%	[●]
<b>Split of Equity shares</b>						
June 7, 2024	The share capital of	-	2	-	-	-



	our Company was sub-divided from 309,060 equity shares of face value of ₹10 each to 1,545,300 Equity Shares of face value of ₹2 each.					
<i>Post subdivision of face value of shares form Rs.10 to Rs.2 vide resolution dated June 07, 2024 the individual shareholding of the other shareholder aggregating to 2,865 Equity Shares of Rs. 2 each.</i>						
June 14, 2024	Bonus issue in the ratio of 17:1 (i.e. 17 Equity Shares for every 1 Equity Share held)	48,705	2	NA	0.09	(●)
<b>Total</b>		<b>51,570</b>			<b>0.10%</b>	<b>(●)</b>

<b>Name of other shareholder: Prithvi Hasmukh Khakhar</b>						
August 28, 2024	Transfer of shares by way of gift from Hasmukh Vrajlal Khakhar	548,215	2	NA	1.06	(●)
<b>Total</b>		<b>548,215</b>			<b>1.06%</b>	<b>(●)</b>

<b>Name of other shareholder: Manan Hasmukh Khakhar</b>						
August 28, 2024	Transfer of shares by way of gift from Hasmukh Vrajlal Khakhar	548,215	2	NA	1.06	(●)
<b>Total</b>		<b>548,215</b>			<b>1.06%</b>	<b>(●)</b>

